

Hearing Date: October 2, 2023, at 2:00 p.m. (prevailing Eastern Time)

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Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	Case No. 22-10964 (MG)
)	
Debtors.)	(Jointly Administered)
)	

**DEBTORS' WITNESS LIST AND REVISED
EXHIBIT LIST FOR MATTERS SET FOR HEARING OCTOBER 2, 2023**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) file this witness and exhibit list for the hearing commencing on October 2, 2023, at 2:00 p.m. (prevailing Eastern Time). The Debtors expressly reserve the right to amend this witness and exhibit list after reviewing any responsive pleadings or to address evidence introduced via exhibit, testimony, or other statement.

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- (ii) Joel Cohen, Managing Director, Stout
- (iii) Robert Campagna, Managing Director, Alvarez & Marsal
- (iv) Allison Hoeinghaus, Managing Director, Alvarez & Marsal
- (v) Brian Karpuk, Managing Director, Stretto, Inc.
- (vi) Ryan Kielty, Partner, Centerview
- (vii) Steven Kokinos, Proposed NewCo Chief Executive Officer and Proposed Member of NewCo Board of Directors; Member of Fahrenheit, LLC

Exhibits

The Debtors submit the following list of exhibits upon which they may rely at the hearing, reserving the right to identify additional exhibits, including but not limited to rebuttal and impeachment exhibits, prior to the conclusion of the hearing.

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6	Declaration Of Brian Karpuk Regarding The Solicitation And Tabulation Of Votes On The Joint Chapter 11 Plan Of Reorganization Of Celsius Network LLC And Its Debtor Affiliates						
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38	Terms of Use [Dkt. 0393] Exhibits A-1-8, B-1-9, C-1-3, D thru I						
39	Celsius Investor Presentation (CELSIUSNETWORK_00480591)						
40	Slack messages between Urata-Thompson and Treutler (CELSIUSNETWORK_00278619)						
41	E-mail from Treutler to Mashinsky, Leon, Urata-Thompson, and others (CELSIUSNETWORK_01731882)						
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43	CelsiusNetwork Twitter post (https://web.archive.org/web/20220520174834/ https://twitter.com/CelsiusNetwork/status/1527707823945097216)						
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59	CEL Token Explained, Celsius (https://celsius.network/cel-token-explained) (via webcapture: https://web.archive.org/web/20230821172853/celsius.network/cel-token-explained)						
60	Amended Declaration of Brian Karpuk Regarding the Solicitation and Tabulation of Votes on the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and its Debtor Affiliates						
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68	Declaration of Allison Hoeinghaus In Support of Confirmation of The Joint Chapter 11 Plan of Reorganization of Celsius Network LLC And Its Debtor Affiliates [Dkt. 3586]						
69	Notice of Consensual Resolutions of Government Investigations [Dkt. 3293]						

To receive a copy of the Debtors' exhibits via FTP, please submit a request to Ken Sturek (ksturek@kirkland.com) and Hannah Simson (hannah.simson@kirkland.com), attaching a submitted proof of claim and executed copy of the Confidentiality Agreement and Stipulated Protective Order. Use and disclosure of these exhibits are subject to the Confidentiality Agreement and Stipulated Protective Order, Dkt. No. 790, governing these Chapter 11 cases. For avoidance of doubt, no exhibit marked "Confidential" or "Highly Confidential" may be publicly used or disclosed; however, to the extent a party or person intends to use an exhibit marked "Confidential" or "Highly Confidential"—either in the above table or on the face of the document—during the hearing, the Debtors will meet and confer over the scope of any such designation in the interest of making as much information public as possible and consistent with the parties' and public interest.

The Debtors also request that judicial notice be taken of the following docket entries: Dkt. 241, 670, 832, 846, 1044, 1152, 1272, 1284, 1324, 1325, 1338, 1426, 1686, 1767, 1822,

1886, 1920, 1956, 1972, 2054, 2147, 2148, 2151, 2155, 2201, 2205, 2291, 2297, 2310, 2326, 2334, 2336, 2358, 2498, 2509, 2553, 2563, 2670, 2713, 2774, 2807, 2899, 2978, 2979, 2983, 3058, 3064, 3116, 3222. The Debtors reserve the right to request that judicial notice be taken of additional docket entries as necessary.

A redline reflecting revisions to the Debtors' Exhibit list is attached as **Appendix A**.

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APPENDIX A

Redline

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/s/ Judson Brown

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